

CASE PRESENTATION TEMPLATE  
**Diabetes/General Endocrinology Clinic**



Date: \_\_\_\_\_ Your Name: \_\_\_\_\_ Your Location: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Check One:  New Patient  Follow-up

Age: \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Occupation: \_\_\_\_\_ Educational Level: \_\_\_\_\_

WHAT IS YOUR MAIN QUESTION ABOUT THIS PATIENT?

Gender:  Female  Male      DM:  Type I  Type II      If female, history of:  Gestational Diabetes  PCOS

Diabetes Complications: \_\_\_\_\_

Current Smoker:  Yes  No    Amount: \_\_\_\_\_    Height: \_\_\_\_\_    Weight: \_\_\_\_\_    BMI: \_\_\_\_\_

Alcohol Use:  Yes  No    Amount: \_\_\_\_\_    Waist Circumference: \_\_\_\_\_    BP: \_\_\_\_\_

Family History of DM?  Yes  No    Family History of CVD?  Yes  No    History of Comorbid Depression?  Yes  No

**Medications**

| Diabetes | Cholesterol | Blood Pressure | Mental Health and/or Pain |
|----------|-------------|----------------|---------------------------|
|          |             |                |                           |
|          |             |                |                           |
|          |             |                |                           |

Fasting Glucose: \_\_\_\_\_ Chol: \_\_\_\_\_ LDL: \_\_\_\_\_ HDL: \_\_\_\_\_ Triglycerides: \_\_\_\_\_ TSH: \_\_\_\_\_

Creatinine: \_\_\_\_\_ HbA1C: \_\_\_\_\_ Urine/Micro Alb: \_\_\_\_\_ ALT: \_\_\_\_\_ eGFR: \_\_\_\_\_

Prevention of diabetes complications:

Last foot exam: \_\_\_\_\_ Last dental Exam: \_\_\_\_\_ Last eye exam: \_\_\_\_\_ Last diabetes education: \_\_\_\_\_

Insurance Information:

Medicare     Medicaid     Commercial     Self-pay    Other: \_\_\_\_\_

**PRINT AND FAX COMPLETED FORM TO (775) 327-5112**

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