

## Application

### Medical Professional Liability

Quote  Issue

Please type or print. **EVERY ITEM MUST BE COMPLETED.** If not applicable, write N/A. If more space is needed, please use additional page.

Name of Applicant (Last, First, Middle): \_\_\_\_\_ Degree: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Contact: \_\_\_\_\_

Mailing Address (Street or Box): \_\_\_\_\_ Suite: \_\_\_\_\_

Mailing Address (City, State, ZIP): \_\_\_\_\_ County: \_\_\_\_\_

Practice Address (if different): \_\_\_\_\_

Billing Address (if different): \_\_\_\_\_

1. Type of coverage desired:  Claims-made  Occurrence

2. Requested effective date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
MO DAY YEAR

3. Requested limits: \_\_\_\_\_ and \_\_\_\_\_  
PER OCCURRENCE AGGREGATE

4. Occupation: \_\_\_\_\_

5. License number: \_\_\_\_\_

6. If an employee, give employer's name: \_\_\_\_\_

7. Provide name of supervising healthcare provider: \_\_\_\_\_

8. Will you be participating in a state-operated patients compensation fund?.....  Yes  No  
State: \_\_\_\_\_

9. Are you requesting Prior Acts Coverage?.....  Yes  No  
*If "yes," attach a copy of the current professional liability insurance policy, including Declarations and Endorsements. We cannot evaluate your application without these documents.*

Retroactive Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
MO DAY YEAR

You are not eligible for Prior Acts Coverage unless you maintained continuous claims-made professional liability insurance with your own limits of liability during the entire requested Prior Acts Coverage period.

**Note: Prior Acts Coverage is optional and subject to separate underwriting approval. For your protection, do not forfeit your right to purchase extended reporting endorsement coverage from your current carrier unless you are specifically notified in writing by ProAssurance Casualty Company that your request for Prior Acts Coverage has been approved.**

### A. History

1. Current hospital staff appointments or privileges:

Hospital: _____ Department: _____
City: _____ State: _____
Appointment: _____ Privileges: _____
Hospital: _____ Department: _____
City: _____ State: _____
Appointment: _____ Privileges: _____

2. List healthcare training and education:

Location (school, hospital, etc.): _____
Date Completed: _____
Specialty: _____
Location (school, hospital, etc.): _____
Date Completed: _____
Specialty: _____

*Please provide a copy of license or proof of additional training.*

3. On a separate sheet, please give a complete explanation of all "yes" answers to the following questions.
- a. Has your membership in any professional association or society ever been revoked or refused? .....  Yes  No
  - b. Have you ever voluntarily surrendered or had a state license to practice refused, suspended, or revoked? .....  Yes  No

- c. Have you ever been treated for alcoholism, drug addiction, or mental illness?..... Yes  No  
*If "yes," please provide details of rehabilitation program including dates of treatment.*
- d. Have you ever been convicted of a felony?..... Yes  No
- e. Have you ever suffered from or been treated for any chronic illness or physical defect?..... Yes  No
- f. Have you ever had any professional liability insurance refused, cancelled, or non-renewed?..... Yes  No
- g. Have any claims or suits ever been filed against you as a result of professional services? ..... Yes  No  
*If "yes," give details, amount paid, dates, etc. on Claim Information Sheet.*
- h. Were the claims identified in question A3g reported to a previous insurer?..... Yes  No  
*If "yes," name the insurer(s) on the Claim Information Sheet.*
- i. Are you aware of any claims or suits against you that have not been reported to your previous insurer(s)? ..... Yes  No
- j. Are you aware of any conduct, circumstances, occurrences, or incidents likely to give rise to a claim that have not been reported to your prior insurer(s)?..... Yes  No  
*If you answer "yes" to question A3i or A3j, complete a separate Claim Information Sheet and provide a written narrative for each such claim or incident. For your protection, we urge you to report all applicable claims or incidents to your previous insurer(s).*
- k. Will you be carrying additional professional liability insurance with another company?..... Yes  No  
*If "yes," show name of company, limits, expiration date, and services covered.*
- l. Have you ever had a grievance filed against you with a State Board of Regulation and Licensing, or have you been censured or received a private reprimand from any such organization or hospital?..... Yes  No

**B. Practice Information**

- 1. Number of obstetrical deliveries per year: \_\_\_\_\_
- 2. Do you perform any experimental procedures (explain)? ..... Yes  No
- 3. Do you prescribe or administer medication, including anesthesia? ..... Yes  No
- 4. If you practice anesthesiology, do you use the end-tidal CO<sub>2</sub> analyzer and pulse oximeter?..... Yes  No
- 5. Are you certified as an Advanced Practice Nurse Prescriber? ..... Yes  No
- 6. How many hours per week do you practice? \_\_\_\_\_  
Hours per year? \_\_\_\_\_

**PLEASE DO NOT CANCEL YOUR PRESENT INSURANCE UNTIL A BINDER OR POLICY HAS BEEN RECEIVED AND IS IN EFFECT FROM THIS COMPANY.**

THE ABOVE STATEMENTS ARE, TO THE BEST OF MY KNOWLEDGE, THE TRUTH, AND I HAVE NOT KNOWINGLY WITHHELD ANY INFORMATION IN COMPLETING THIS APPLICATION FOR PROFESSIONAL LIABILITY INSURANCE.

I hereby acknowledge that the foregoing information constitutes my application for insurance with ProAssurance Casualty Company (The Company), and that the information contained in the application will be relied upon by The Company in deciding whether or not to issue such insurance.

I understand that the insurance for which I have applied is not in effect unless and until this application is accepted by The Company and I am notified by The Company of said acceptance.

Furthermore, I understand that, if requested, Prior Acts Coverage will not apply to liability arising out of any claims, suits, circumstances, conduct or incidents described in questions A3g through A3j of this application, unless such coverage is specifically granted in writing by ProAssurance Casualty Company. In addition, I understand that this Prior Acts Coverage does not apply to any claims or incidents that I have already reported to my previous insurers.

I further acknowledge that, as a condition precedent to my acceptance, a detailed inquiry and investigation of my professional background, competence and qualifications may be conducted by The Company.

In consideration of the foregoing, I hereby expressly consent to any such inquiry and investigation through the use of any means legally available to The Company, and I expressly release and discharge The Company from any and all liability that might otherwise be incurred as a result of acts performed in connection with any inquiry or investigation as well as in the evaluation of information so received from whatever source.

I further expressly authorize all individuals and entities to whom legal inquiry is made by The Company to provide The Company with all information and/or documentation within their possession or under their control that pertains to my professional background, competence and qualifications, and I hereby release the providers of such information or documentation from all legal liabilities that might otherwise be incurred in connection herewith.

Date Signed: \_\_\_\_\_  
Signature of Applicant: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Title: \_\_\_\_\_

THIS APPLICATION FORM DULY COMPLETED, TOGETHER WITH ANY SUPPLEMENTARY INFORMATION, MUST BE SIGNED IN INK BY THE APPLICANT. SIGNATURE OF THE FORM DOES NOT BIND THE APPLICANT OR THE COMPANY TO COMPLETE THE INSURANCE.

Signature of Agent: \_\_\_\_\_  
Name of Agency (type or print): \_\_\_\_\_  
Telephone Number of Agency: \_\_\_\_\_  
Address of Agency: \_\_\_\_\_

**How did you hear about ProAssurance Casualty Company?**

- Insurance Agent
- Advertisement  
Which Publication? \_\_\_\_\_
- ProAssurance Casualty Display Booth  
Which convention? \_\_\_\_\_
- Colleague
- Website
- Direct Mail
- Other: Please explain \_\_\_\_\_



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